

Young Living Customer Info

Name:	Date:
Address:	Phone:
	Email:

Welcome Checklist:

- Create Contact Sheet
- Add to Marketing Scents
- Add to gmail mailing list
- Send Welcome Letter with 118 uses pdf
- Add to Essentially Powerful FB page
- Welcome them to FB
- Add to YL Customer spread sheet
- Set up Care Call in Calendar for 7 days
- Add to iPhone contacts
- Send handwritten welcome note

Personal Information:

Goals:

Oils they like & use:

Contact dates and discussions: