Young Living Customer Info

|  |  |
| --- | --- |
| Name:  | Date: |
| Address:  | Phone: |
|  | Email:  |

**Welcome Checklist:**

* Create Contact Sheet
* Add to Marketing Scents
* Add to gmail mailing list
* Send Welcome Letter with 118 uses pdf
* Add to Essentially Powerful FB page
* Welcome them to FB
* Add to YL Customer spread sheet
* Set up Care Call in Calendar for 7 days
* Add to iPhone contacts
* Send handwritten welcome note

**Personal Information:**

**Goals:**

**Oils they like & use:**

**Contact dates and discussions:**